A BIG YEAR FOR SMALL BEER



CRAFT BEER 2016



BREWERY COUNT

Breweries in the U.S. Almost all (99%) are small and independent craft brewers. By comparison, there are 10,000 wineries in the U.S. *AS OF NOVEMBER 30, 2016

CONTINUED GROWTH FOR THE SEGMENT

Growth for small and independent

breweries. A bright spot for the domestic beer market. *AS OF JUNE 30, 2016





NEVER GO OUT OF STYLES

PAS REIGN IPAs represent roughly one-quarter of

craft volume. Sessionable styles, including golden ales, pilseners and pale lagers, are up 33%.

FREEDOM OF CHOICE

BEER DRINKERS CHOICE Approximately 65% of craft beer lovers said they are drinking more craft

specifically because it offers more variety. AMERICAN CRAFT BEER ABOUNDS ABROAD



Craft beer export volume growth totaling 446,151 barrels and

16%

worth \$116 million.



#1 large metro area for beer tourism according to Travelocity's

PORTLAND

first Beer Tourism Index.



SUPPORT More than half of the U.S. Congress

Entries into the National Homebrew Competition the world's largest beer competition. There are 1.2 million homebrewers in the U.S., creating over 11,000 jobs and \$1 billion in spending.

RED, WHITE & BREW **BIPARTISAN**

now supports the Craft Beverage Modernization and Tax Reform Act.

HISTORY HAS ITS EYES ON BEER **BEER HISTORY IS ALIVE**

Supported by the Brewers Association, the Smithsonian's National Museum of American History launches a three-year initiative to collect, document and preserve the

< IACK MCAULIFFF, CRAFT BREWING PIONEER

history of brewing, craft brewers and the beer industry in America.

63%

they are planning to have.

Percent of consumers who select beer based on food item or meal



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